

SECTION 4.16. Issuance of Bonds only as Permitted.

The Company will not issue or permit to be issued any Bonds in any manner other than in accordance with the provisions of this Indenture.

SECTION 4.17. Guarantees; Other Business; Advances.

The Company will not (a) guarantee any obligation of any person, (b) engage directly or indirectly in any business other than that arising out of the ownership of the Trust Estate and as contemplated by this Indenture, (c) make or permit to remain outstanding any loan or advance to, or own or acquire any stock or securities of, any person, other than the instruments constituting part of the Trust Estate and except that the Company may make any advance required to be made pursuant to any provision of this Indenture, or (d) directly or indirectly pay or declare any dividend on any class of stock, or make any other distribution on account of any class of its stock, except for amounts received by the Company as Basic Rent under the Leases in excess of the instalment of principal of and interest due (including by way of acceleration) or, if none is then due, next to become due on the Bonds.

SECTION 4.18. Insurance. The Company will maintain or cause to be maintained upon and with respect to the Trust Estate all insurance of the character, with the coverage, in the amounts, naming such insureds and with loss payable, as shall be required to be maintained by the respective Leases, whether or not a Lease shall have been terminated. Each policy of such insurance, or a certificate from the insurance company issuing such policy evidencing the issuance thereof, together with receipts showing payment of the premiums therefor, shall be delivered to the Trustee. The Company will not obtain or carry separate insurance concurrent in form or contributing in the event of loss with that required in this Section 4.18 unless such insurance and each policy of such insurance comply with paragraph 14 of the respective Leases.

The Company shall deliver to the Trustee with each such policy of insurance or certificate an agreement by the insurer that it will not cancel or modify its policy of insurance except after thirty (30) days' written notice sent by registered mail to the Trustee and that the interest of the Trustee in the policy shall not be invalidated by any act or neglect of any of the insureds or any owners of the Properties, nor by any foreclosure or other action or

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